

## 2022 CORPORATE & TAX INFORMATION

(As of December 27, 2022)

**FULL LEGAL NAME** (Name Taxpayer ID # Corresponds To): The Institute of Electrical and Electronics Engineers, Incorporated  
**Corporate Number:** 23690

**NAMES ALSO UTILIZED:** IEEE, IEEE Operations Center, IEEE Computer Society, IEEE Communications Society, IEEE-USA, IEEE History Center, IEEE Standards, IEEE Standards Association, IEEE Spectrum, IEEE Conference Registration

**WE ARE:**

- Incorporated in the state of NY on 16 March 1896 with a permanent place of business in CA, DC, MA, NJ & NY
- A Non-Profit, IRC 501 (C)(3) Organization, **EXEMPT** from backup withholding and federal income tax
- Exempt from paying sales taxes in: CO, DC, FL, KY, MA, MD, MI, MO, NJ, NM, NY, OH, TN, TX, UT, VT, VA, WI
- A Professional Membership Organization and publisher of engineering and scientific journals
- An Equal Opportunity Employer
- **NOT** a small, disadvantaged, woman-owned, or minority owned business
- **NOT** a subsidiary, affiliate, or division

**OUR PRIMARY PRODUCTS INCLUDE (PRODUCTS, NOT SERVICES):** Technical publications, subscriptions, educational products, certification products, access to IEEE digital libraries, advertising space, membership, and conference registration fees.

**PERSONS AUTHORIZED TO SIGN BIDS, OFFERS, AND CONTRACTS:**

- Stephen Welby, Executive Director & COO, Tel. +1 732 562 5400
- Thomas R. Siegert, Chief Financial Officer, Tel. +1 732 562 6843
- Karen Hawkins, Chief Marketing Officer, Tel. +1 732 562 3964
- Francis Staples, Senior Director – Global Sales & Customer Operations, Tel +1 732 465 6453
- William O’Connor, Director – Customer Operations, Tel. +1 732 562 5313
- Suzanne Stiles, Senior Director – Financial Services, Tel. +1 732 562 5322
- Joseph Toscano, Director – Strategic Sourcing, Tel. +1 732 562 5396

**OTHER CONTACTS: To place Institutional Sales Orders, please call +1 800 701 IEEE (4333) or fax +1 732 981 9667**

- Angela Morin, Manager – Order Management, Tel. +1 732 562 6344
- David Bajcic, Manager – Customer Center, Tel. +1 732 465 6602
- Joe Plank, Senior Manager – Accounts Payable, Tel. +1 732 562 6051
- Violetta Punda Dougherty, Manager – Accts Rec/Credit and Collections, Tel. +1 732 562 5371

**OTHER INFORMATION:**

- Approximate Number of Employees: 2021 - 1,150
- Terms: Payments – Net 30
- Total Revenue: 2020 - \$467,035,300; 2021 - \$464,323,500
- Total Assets: at 31 Dec 2020 - \$917,927,400; at 31 Dec 2021 - \$1,113,137,700
- Net Assets: at 31 Dec 2020 - \$665,293,500; at 31 Dec 2021 - \$851,372,900